

HFFCIL/BSE/NSE/EQ/05/2025-26

Date:11-04-2025

<p>To, BSE Limited, Department of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001. Scrip Code- 543259</p>	<p>To, The National Stock Exchange of India Limited, The Listing Department, Bandra Kurla Complex, Mumbai- 400 051. Scrip Symbol- HOMEFIRST</p>
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Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Home First Finance Company India Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”)

Ref: Qualified institutions placement of fully paid-up equity shares of face value ₹2 each (the “Equity Shares”) by the Company under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42, 23(1)(b) and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”).

Dear Sir/ Madam,

Please note that the Committee of Directors and Review Committee of the board of directors of the Company (the “**Committee**”) has, at its meeting held today i.e. April 11, 2025 approved the issue and allotment of 1,28,86,597 fully paid-up Equity Shares to eligible qualified institutional buyers at an issue price of ₹ 970.00 per Equity Share (including a premium of ₹ 968.00 per Equity Share) which includes a discount of ₹ 49.25 per Equity Share (4.83% of the floor price, as determined in terms of the SEBI ICDR Regulations) against the floor price of ₹ 1019.25 per Equity Share, aggregating to ₹ 12,49,99,99,090 (Rupees one thousand two hundred forty nine crores ninety nine lakhs ninety nine thousand ninety only), pursuant to the Issue.

The Issue opened on April 08, 2025 and closed on April 11, 2025 and the same was intimated to you through our letters dated April 08, 2025 and April 11, 2025 respectively. Pursuant to the allotment of Equity Shares in the Issue, the paid- up equity share capital of the Company stands increased from ₹ 18.01 crore, comprising of 9,00,55,540 Equity Shares to ₹ 20.59 crore, comprising of 10,29,42,137 Equity Shares.

Further, please find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**. A certified copy of the resolution passed by the Committee is enclosed for your information and records. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations. The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part - A to the SEBI Listing Regulations and SEBI circular no. SEBI/HO/CFD/PoD2/ CIR/P/0155 dated November 11, 2024, each as amended is as follows:

Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
Total no. of securities issued or the total amount for which the securities have been issued (approximately)	1,28,86,597 Equity Shares at an issue price of ₹ 970 per Equity Share (including a premium of ₹ 968 per Equity Share), aggregating to ₹ 12,49,99,99,090)

The meeting of the Committee commenced at 11:00 P.M. and concluded at 11.10 P.M.

We request you to kindly take the above on record and the same be treated as compliance under the applicable provisions of SEBI Listing Regulations and in terms of SEBI master circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Thanking you,

Yours faithfully,

For **Home First Finance Company India Limited**

Shreyans Bachhawat
Company Secretary and Compliance Officer
ACS No. 26700

Encl: (i) Annexure A

ANNEXURE A
LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

S. No.	Name of the Allottees	No. of Equity Shares Allotted	% of Total Issue Size	Number of Equity Shares allotted (PAN based club)	% of Issue Size	Category
1.	International Finance Corporation	35,87,628	27.84%	35,87,628	27.84%	FB
2.	HDFC Mutual Fund - HDFC Banking and Financial Services Fund	2,47,423	1.92%	14,22,680	11.04%	MUT
	HDFC Mutual Fund - HDFC Business Cycle Fund	61,856	0.48%			MUT
	HDFC Value Fund	4,94,845	3.84%			MUT
	HDFC Trustee Company Ltd. A/C HDFC Balanced Advantage Fund	6,18,556	4.80%			MUT
3.	Fidelity Funds - India Focus Fund	14,07,314	10.92%	14,07,314	10.92%	FPC
4.	Smallcap World Fund, Inc	11,08,446	8.60%	11,08,446	8.60%	FPC
5.	Ashoka Whiteoak ICAV - Ashoka Whiteoak India Opportunities Fund	6,75,210	5.24%	6,75,210	5.24%	FPC
6.	Aditya Birla Sun Life Trustee Private Limited A/C - Aditya Birla Sun Life ELSS T	4,63,917	3.60%	6,49,484	5.04%	MUT
	Aditya Birla Sun Life Trustee Private Limited A/C Aditya Birla Sun Life MNC Fund	1,85,567	1.44%			MUT

For Home First Finance Company India Limited
Authorized Signatory
Name: Shreyans Bachhawat
Designation: Company Secretary and Compliance Officer
ACS No. 26700
Place: Mumbai